

USF FINANCING CORPORATION
SPECIAL MEETING OF THE BOARD OF DIRECTORS

WEDNESDAY, SEPTEMBER 25, 2024

TIME: 1:00 PM

THE SPECIAL MEETING WILL BE HELD VIA MICROSOFT TEAMS VIRTUAL MEETING

AGENDA

Call to Order

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| 1. Call to Order and Roll Call | Chair Simmons |
| 2. Public Comments Subject to Procedure for Appearances Before the Board of Directors | Chair Simmons |

Action Items

- | | |
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| 1. Resolution: Approve Substantially Final Forms of the Fourth Amendment to the Series 2012B Supplemental Trust Agreement and Continuing Covenants Agreement Related to the Remarketing of the Outstanding \$43.725M Series 2012B Certificates | Executive Director |
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Information Items

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| 1. Other Business | Executive Director |
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Adjournment

Chair Simmons