

# CURRICULUM VITAE

## William E. Haley

### **Contact Information**

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<http://www.ncbi.nlm.nih.gov/myncbi/browse/collection/41156291/?sort=date&direction=ascending>

### **Education**

- Ph.D. - 1982 University of Massachusetts - Amherst.  
Major: Clinical Psychology. (A.P.A. Approved).
- M.S. - 1979 University of Massachusetts - Amherst.  
Major: Clinical Psychology.
- B.A. - 1976 Southern Illinois University - Carbondale (Magna Cum Laude).  
Major: President's Degree Program, Psychology and Social Health.

### **Positions Held**

- 2021-present Distinguished University Professor, University of South Florida
- 1995-present Professor, School of Aging Studies (formerly Department of Gerontology 1995-2003) University of South Florida  
Courtesy Joint Professor, Department of Internal Medicine  
Courtesy Joint Professor, College of Nursing  
Member, Center for Hospice, Palliative Care, and End-of-Life Studies, USF  
Faculty Member, Global Center for Hearing & Speech Research, USF  
Affiliate, Florida Mental Health Institute, USF

- 2008-2011 Director, Education and Information Transfer Core, Florida Alzheimer's Disease Research Center (Co-Director, 2005-2008). (H. Potter, PI and Center Director)
- 2003-2007 Director, School of Aging Studies, University of South Florida (The School of Aging Studies was formed in 2003 from the merger of USF's Department of Gerontology, Institute on Aging, and Florida Policy Center on Aging)
- 1995-2003 Chair, Department of Gerontology, University of South Florida.
- 2004-2007 Chair, Advisory Council, USF Collaborative on Aging, University of South Florida.
- 2005-2006 Academic Director, Center for Hospice, Palliative Care, and End-of-Life Studies, University of South Florida
- 1993 - 1995 Associate Director, Alzheimer's Disease Center, University of Alabama at Birmingham.
- 1991 - 1995 Director of Education and Information Transfer Core, Senior Scientist, Alzheimer's Disease Center, University of Alabama in Birmingham.
- 1986 - 1995 Staff Psychologist, Birmingham Department of Veterans Affairs Medical Center. Attending Psychologist, Primary Care/Geriatrics Clinic, Geriatric Evaluation and Management Unit, and Interdisciplinary Team Training in Geriatrics Program.
- 1985 - 1995 Key Faculty and Clinical Psychology Unit Director, Geriatric Education Center, University of Alabama at Birmingham.
- 1987 - 1989 Director, Gerontology Certificate Program, School of Social and Behavioral Sciences, University of Alabama at Birmingham.
- 1983 - 1995 Assistant to (1989) Associate Professor, Department of Psychology, University of Alabama at Birmingham.
- 1982 - 1983 Acting Assistant Professor, Department of Rehabilitation Medicine, University of Washington (Seattle) School of Medicine. Attending Psychologist, Inpatient and Outpatient Clinical Pain Service.
- 1981 - 1982 Postdoctoral Fellow in Geriatric Clinical Psychology, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. Rotations included Geriatric and Family Services Clinic, Pain Clinic, and Nursing Home Consultation.

- 1980 - 1981 Psychology Intern, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. (A.P.A. Approved). Rotations included Inpatient Affective Disorders Unit, Pain Service, Adolescent Clinic, and Adult Outpatient Psychiatry.
- 1976 - 1980 Graduate Trainee, Psychological Services Center, University of Massachusetts. Trained in behavioral, family systems, client-centered, psychodynamic, group, and sex therapies.
- 1975 Undergraduate Intern, Asklepion Therapeutic Community, Marion Federal Penitentiary.

### **Honors and Awards**

Ranked #126 on a list of the top 300 scientific contributors to the field of gerontology over the past 6 decades in an analysis of citation data, published as: Ferraro, K. F. (2022) Disciplinary roots of 300 top-ranked scientific contributors to gerontology: From legacy to enriching our discovery. *Journals of Gerontology: Medical Sciences*, 77 (11), 2149-2154. <https://doi.org/10.1093/gerona/glac129>

William R. Jones Most Valuable Mentor Award, Florida Education Fund's McKnight Doctoral Fellowship Program, 2024. The McKnight Doctoral Fellowship program is designed to address the underrepresentation of African American and Hispanic faculty at colleges and universities in the state of Florida by increasing the pool of citizens qualified with Ph.D. degrees to teach at the college and university levels.

CONA Award for the Advancement of Psychology of Aging, from the American Psychological Association Committee on Aging, 2022.

James Jackson Mentorship Award, Gerontological Society of America Task Force on Minority Issues in Gerontology, 2013. "The James Jackson Outstanding Mentorship Award recognizes individuals who have exemplified outstanding commitment and dedication to mentoring minority researchers in the field of aging."

Master Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2009. Awarded to "an established figure in the field who has had a significant impact on the development of the careers of students and junior colleagues in the psychology of adult development and aging... The winner will be someone who has not only had personal influence on the field, but someone whose students have also begun to have some influence as well."

Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2002. Awarded to "an individual who has consistently provided support, guidance, and strong direction to undergraduate and graduate students in aging and adult development...who has been most actively

committed to mentoring and who best exemplifies the qualities identified with strong, effective mentoring.”

Fellow, American Association for the Advancement of Science. 2018-present.

Fellow, American Psychological Association, 1994-present. Fellow of Division 12 (Clinical Psychology), Division 20 (Adult Development and Aging), and Division 38 (Health Psychology).

Fellow, Gerontological Society of America. 1993-present.

Fellow, American Psychological Society, 2016-present.

Fellow, Association for Gerontology in Higher Education, 1999-present.

Editor’s Choice Award, Association of Rehabilitation Nursing, 2019, for article, **Haley, W. E., Marino, V. R. Sheehan, O. C., Rhodes, D., Kissela, B., & Roth, D. L. (2019).** Stroke survivor and family caregiver reports of caregiver engagement in stroke care: Results from a population-based study. *Rehabilitation Nursing Journal*.

### **Elected Offices in Scientific Societies**

Division 20 Representative to American Psychological Association Council of Representatives, 2023-2025.

President, Division of Adult Development and Aging (Division 20), American Psychological Association, August 2013-August 2014. President-elect, 2012-2013, Past-President, 2014-2015.

Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2003-2004. Also served as Chair-elect and Program Chair, 2002-2003, and Past Chair, 2004-2005. (The BSS Section has over 2000 members and is the largest of the four sections of the Gerontological Society of America.)

President Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2001. (Also served as President-Elect and Program Chair, 2000, and as Past-President, 2002). The Section has over 350 members and is the major organization within the American Psychological Association working to promote education, research, and clinical practice by clinical psychologists addressing the needs of older adults.

Representative from Section II (Clinical Geropsychology), to Division 12 (Clinical Psychology), American Psychological Association, 1998-2000. (Served on Board of Directors for Section II and Division 12).

## **University of South Florida Awards**

Distinguished University Professor Award, University of South Florida, 2021

Outstanding Faculty Award, University of South Florida, 2021.

Dean's Outstanding Undergraduate Teaching Award, College of Behavioral and Community Sciences, University of South Florida, 2019.

Sue V. Saxon Outstanding Teaching Award in the Field of Gerontology, School of Aging Studies, University of South Florida, 2018.

Outstanding Undergraduate Teaching Award, University of South Florida, 2016.

Outstanding Faculty Research Accomplishment Award, Office of Research, University of South Florida, 2004.

Outstanding Alumni Award, College of Liberal Arts, Southern Illinois University-Carbondale, 2004.

President's Award for Faculty Excellence, University of South Florida, 2003.

## **Other Awards**

President's Award, Upper Pinellas Association for Retarded Citizens, September 2001. (For activities enhancing UPARC programs on aging and developmental disabilities.)

National Institute of Mental Health Postdoctoral Fellowship in Geriatric Clinical Psychology, University of Washington, 1981-1982.

National Institute of Mental Health Predoctoral Fellowship in Clinical Psychology, University of Massachusetts, 1977-1980.

Psychology Honors Program, Southern Illinois University, 1975-76.

President's Scholar, Southern Illinois University, 1973-1976.

President's Scholarship, four-year full tuition and fees. Won in academic competition, Southern Illinois University, 1973.

## **Selected Professional Service Activities**

1993-Present Editorial Board *Psychology and Aging* (Associate Editor, 2003-2006).

1996 - Present Editorial Board, *Aging & Mental Health*.

- 1992 - Present Editorial Board, *Research on Aging*.
- 1990 – 1999, Editorial Board, *The Gerontologist*.  
2011 – Present
- 1991 – 1999, Editorial Board, *Journal of Gerontology: Psychological Sciences*.  
2013 - 2017
- 2010 – 2011 Search Committee for Editor, *Psychology and Aging*, American Psychological Association
- 2004 – 2008 Editorial Board, *Clinical Gerontologist*.
- 2024 – 2025 Member, American Psychological Association Caregiving Resolution Ad Hoc Workgroup
- 2018 – 2020 Member, American Psychological Association Committee on Aging (CONA)
- 2020 Chair, American Psychological Association Committee on Aging (CONA)
- 2013 Reviewer, Santiago, Chile, for FONDAP “Scientific Research Centers of Excellence” program through Chile’s National Science and Technology Research Commission. Santiago, Chile.
- 2013-2015 Standing Member, review panel on Addressing Disparities, Patient Centered Outcomes Research Institute (PCORI).
- 2009 - 2011 Steering Committee, Education Cores, for all NIA funded Alzheimer’s Disease Centers.
- 2009 – 2010 Presidential Task Force, American Psychological Association, on Family Caregiving. Developed an online Family Care Briefcase to guide psychologists and other professionals who work with family caregivers.  
<http://www.apa.org/pi/about/publications/caregivers/index.aspx>
- 2006 - 2009 National Institute of Mental Health – Standing Member, Interventions Committee for Schizophrenia Spectrum Disorders, Personality Disorders, and Disorders of Late Life (ITSP) Scientific Review Panel.
- 2006 - 2009 Steering Committee, American Psychological Association project (funded by an NIMH Small Business Innovation Research grant), “Online End-of-Life Training Program for Mental Health Providers”, 2006-2009, \$750,000.  
<http://www.apa.org/ed/ce/resources/eol.aspx>
- July 2004 Congressional briefing, sponsored by groups including American Psychological Association, Hospice Foundation of America, Rosalynn Carter Institute, and

National Association of Councils of Developmental Disability, on “Providing lifespan respite care: Vital support for family caregivers”, for U.S. House of Representatives, Washington, D.C. Topic: “Stresses of family caregiving: What does the research say?”

- 2021 - present External Advisory Board, Alabama Research Institute on Aging, University of Alabama.
- 2018 External Reviewer, Proposed Program in Applied Gerontology, Farmingdale State College.
- 2016 External Reviewer, Graduate Center for Gerontology, University of Kentucky.
- 2014 External Reviewer and Chair of External Review Committee, Institute of Gerontology, Georgia State University.
- 2014 External Reviewer, Center for Mental Health and Aging, University of Alabama.
- 1999 - 2007 External Scientific Advisory Committee, Alzheimer’s Disease Center, New York University Medical Center.
- 2000 - 2002 External Advisory Committee, Institute on Aging, Wayne State University. Co-Chair, 2002.
- 2002 Expert Panelist, Johnson & Johnson/Rosalynn Carter Institute initiative on “Family caregiving across the life cycle.”
- 2000 - 2009 Member, American Psychological Association Ad-hoc Committee on End-of-Life Issues.
- 1995 – 1996 Member, American Psychological Association Committee for the Advancement of Professional Practice Primary Care Task Force.
- 1987-1990 Member, American Psychological Association Board of Directors Hearing Panel. (Reviewed appeals of members sanctioned by APA Ethics Committee for ethical violations.)

### **Publications—Peer Reviewed Journal Articles (197)**

1. Lewis, C. T., Yang, Y., Elayoubi, J., Arnold, M. L., Sanchez, V. A., Toman, J., & **Haley, W. E.** (in press). Racial differences in discrepancies between subjective ratings and objective assessments of hearing impairment. *The Gerontologist*.
2. Fingerman, K., Zhou, Z., **Haley, W. E.**, & Zarit, S. (in press). Young adult caregivers for

older family members: Setting a new research agenda. *Innovation in Aging*.

3. Abshire Saylor, M., Qian, Y., Hladek, M. D., Blinka, M. D., Szanton, S. L., Fabius, C. D., **Haley, W. E.**, & Roth, D. L. (in press) Race differences in purpose in life among family caregivers: Findings from the Caregiving Transitions Study. *Journal of Applied Gerontology*.
4. Peterson, L. J., Dobbs, D., Hackett, S., & **Haley, W. E.** (2024). Florida dementia caregivers' perspectives on natural disaster preparedness: Barriers, resources, and recommendations. *The Gerontologist*, 64 (3).
5. Dobbs, D., Meng, H., **Haley, W. E.**, Vogel, C., & Buck, H. (2024). Feasibility of the Palliative Care Education in Assisted Living Intervention for dementia care providers: A cluster randomized trial. *The Gerontologist*.
6. Jang, Y., Park, J., Chung, S., Lewis, C., **Haley, W. E.**, & Kim, M. T. (2024). The role of sensory impairment in cognitive health appraisal: A study with older Korean Americans living in subsidized senior housing. *Journal of Aging and Health*. DOI: 10.1177/08982643241247249
7. Jang, Y., Hepburn, K., **Haley, W. E.**, Park, J., Park, N. S., Ko, L., & Kim, M. T. (2024). Examining cultural adaptations of the Savvy Caregiver Program for Korean American caregivers using the Framework for Reporting Adaptations and Modifications-Enhanced (FRAME). *BMC Geriatrics*, 24 (1), 79.
8. Jang, Y., Hepburn, K., Park, J., Park, N., **Haley, W. E.**, & Kim, M. T. (2024). Changes in depressive symptoms of Korean American dementia caregivers after attending the Savvy Caregiver Program: Preliminary findings with a pilot sample. *Clinical Gerontologist*, 1-8. <https://doi.org/10.1080/07317115.2023.2260815>
9. Park, N. S., Jang, Y., Chung, S., Chiriboga, D. A., & **Haley, W. E.** (2024). Relationship of living and eating arrangements to mental distress among older Korean immigrants: Gender differences in the mediating role of loneliness. *Research on Aging*, 46 (2), 153-166. <https://doi.org/10.1177/01640275231206482>
10. Nguyen, L. T., Prophater, L. E., Fazio, S., Hülür, G., Tate, R., Sherwin, K., Shatzer, J., Peterson, L. J., & **Haley, W. E.** (2024). Project VITAL at home: Impact of technology on loneliness and well-being of family caregivers of people with dementia. *Clinical Gerontologist*, 47 (1), 149-160. <https://doi.org/10.1080/07317115.2022.2123726>
11. Elayoubi, J., Nelson, M. E., Mu, C. X., **Haley, W. E.** et al. (2023). The role of caregiving in cognitive function and change: A REGARDS study. *Psychology and Aging*, 38, 712-724.
12. Templeman, M. E., Lee, S., & **Haley, W. E.** (2023). Factors associated with working caregivers' well-being: Comparisons between Black and White caregivers. *International*



13. Elayoubi, J., **Haley, W. E.**, Nelson, M. R., & Hülür, G. (2023). How social connection and engagement relate to functional limitations and depressive symptom outcomes after stroke. *Stroke*, *54*, 1830-1838. <https://doi.org/10.1161/STROKEAHA.122.042386>
14. Elayoubi, J., **Haley, W. E.**, Roth, D. L., Cushman, M., Sheehan, O. C., Howard, V. J., Hladek, M D., & Hülür, G. (2023). Associations of perceived stress, depressive symptoms, and caregiving to inflammation: A longitudinal study. *International Psychogeriatrics*, *35*, 2, 95-105. DOI: 10.1017/S104161022200370
15. Jang, Y., Park, N. S., Park, J., Chiriboga, D. A., **Haley, W. E.**, & Kim, M. T. (2023). The mental health benefit of friend networks in older Korean Americans: The conditioning effect of family type. *Journal of Gerontology: Social Sciences*, *78*, 143-153. <https://doi.org/10.1093/geronb/gbac109>
16. Elayoubi, J., Nelson, M. R., **Haley, W. E.**, & Hueluer, G. (2022). The role of social connection/engagement in episodic memory change in stroke. *The Gerontologist*, *62* (3), 364-374. <https://doi.org/10.1093/geront/gnab095>
17. Hülür, G., Elayoubi, J., Nelson, M. R., & **Haley, W. E.** (2022). Change in episodic memory with spousal loss: The role of social relationships. *Journal of Gerontology: Psychological Sciences*, *77* (4), 683-694. <https://doi.org/10.1093/geronb/gbab231>
18. Armstrong, N. D., Irvin, M. R., **Haley, W. E.**, Blinka, M. D., Mukaz, D. K., Patki, A., Siegel, S., Shalev, I., Durda, P., Mathias, R. A., Walston, J. D., & Roth, D. L. (2022). Telomere shortening and the transition to family caregiving in the Reasons for Geographic and Racial Differences in Stroke (REGARDS) study. *PLoS ONE*, *17* (6), e0268689. <https://doi.org/10.1371/journal.pone.0268689>
19. Roth, D. L., Bentley, J. P., Mukas, D. K., **Haley, W. E.**, Walston, J. D., & Bandeen-Roche, K. (2022). Latent variable measures of systemic inflammation over time: Associations with the transition to caregiving. *Research on Aging*, *0*(0) 1–12. DOI: 10.1177/01640275221084729
20. Jang, Y., Hepburn, K., Park, J., **Haley, W. E.**, & Kim, M. (2022). Cultural adaptation of the Savvy Caregiver Program for Korean Americans with limited English proficiency. *BMC Geriatrics*, *22*, 1-11. <https://doi.org/10.1186/s12877-022-03611-5>
21. Jang, Y., **Haley, W. E.**, Choi, E. Y., & Franco, Y. (2022). Racial/ethnic differences in correspondence between subjective cognitive ratings and cognitive impairment. *American Journal of Geriatric Psychiatry*, *30*(5), 627-635. <https://doi.org/10.1016/j.jagp.2021.10.015>
22. Templeman, M. E. Vogel, C. E., Marino, V. R., Dobbs, D., & **Haley, W. E.** (2022).

- Student responses to advance directives assignments in undergraduate courses in the United States: A qualitative examination of stress appraisals, coping, and outcomes. *Death Studies*, 46, 2215-2225. <https://doi.org/10.1080/07481187.2021.1910598>
23. Arnold, M. L., **Haley, W. E.**, Lin, F. R., Faucette, S. Sherry, L., Higuchi, K., Witherell, K., Anderson, E., Reed, N. S., Chisolm, T., & Sanchez, V. A. (2022). Development, assessment, and monitoring of audiologic treatment fidelity in the Aging, Cognition, and Health Evaluation in Elders (ACHIEVE) randomized controlled trial. *International Journal of Audiology*, 61:9, 720-730. DOI: [10.1080/14992027.2021.1973126](https://doi.org/10.1080/14992027.2021.1973126)
  24. Brown, M. J., Nkwonta, C. A., Kaur, A., James, T., Small, B. J., & **Haley, W. E.** (2022). “Psychologically and emotionally, it affects me ‘til this day”’: Exploration of childhood sexual abuse perspectives among older adults living with HIV in South Carolina. *Aging & Mental Health*, 26 (11), 2208-2213. <https://doi.org/10.1080/13607863.2021.2007354>
  25. Liu, C., Marino, V., Howard, V., **Haley, W. E.**, & Roth, D. L. (2021). Positive aspects of caregiving in incident and long-term caregivers: Role of social engagement and distress. *Aging & Mental Health*, 1-7. <https://doi.org/10.1080/13607863.2021.2000935>
  26. Moon, H., Kim, H., Rote, S. M., & **Haley, W. E.** (2021). The effects of nativity status on well-being among Medicare beneficiaries by race/ethnicity: A multi-group analysis. *Journal of Immigrant and Minority Health*. 23, 755-763. <https://doi.org/10.1007/s10903-020-01072-9>
  27. Sheehan, O. C., **Haley, W. E.** Howard, V. J., Huang, J., Rhodes, J. D. & Roth, D. L. (2021). Stress, burden, and well-being in dementia and non-dementia caregivers: Insights from the Caregiving Transitions Study. *The Gerontologist*, 61, 670-679. <https://doi.org/10.1093/geront/gnaa108> See also Sheehan, O. C., Haley, W. E., Howard, V. J., Huang, J., Rhodes, J. D., & Roth, D. L. (2021). Corrigendum to: Stress, Burden, and Well-Being in Dementia and Nondementia Caregivers: Insights From the Caregiving Transitions Study. *The Gerontologist*. doi:10.1093/geront/gnaa209
  28. Allen, J. Y., Small, B. J., & **Haley, W. E.** (2021). Bereavement outcomes among spousal hospice caregivers: Relief, rumination, and patient suffering. *Death Studies*, 45, 371-379. <https://doi.org/10.1080/07481187.2019.1648331>
  29. Liu, C., Fabius, C. D., Howard, V. J., **Haley, W. E.**, & Roth, D. L. (2021) Change in social engagement among incident caregivers and controls: Findings from the Caregiving Transitions Study. *Journal of Aging & Health*, 32, 114-124. DOI: 10.1177/0898264320961946
  30. Liu, C., Badana, A. N. S., Burgdorf, J., Fabius, C. D., Roth, D. L., & **Haley, W. E.** (2021). Systematic review and meta-analysis of racial and ethnic differences in dementia caregivers’ well-being. *The Gerontologist*, 61, e228-e243. <https://doi.org/10.1093/geront/gnaa028>

31. **Haley, W. E.**, Roth, D. L., Sheehan, O. C., Rhodes, J. D., Blinka, M. D., & Howard, V. J. (2020). Effects of transitions to family caregiving on well-being: A longitudinal population-based study. *Journal of the American Geriatrics Society*, *68*, 2839-2846. <https://doi.org/10.1111/jgs.16778>
32. Marino, V. R., Badana, A. N. S., & **Haley, W. E.** (2020). Stress, strain, and health among primary and secondary caregivers. *Clinical Gerontologist*, *43*, 558-571. <https://doi.org/10.1080/07317115.2020.1759748>
33. Moon, H., **Haley, W. E.**, & Rote, S. M., & Sears, J. S. (2020). Caregiver well-being and burden: Variations by race/ethnicity and care recipient nativity status. *Innovation in Aging*, *4*, (6), 1-13. doi:10.1093/geroni/igaa045
34. Lee, H. J., Small, B. J., & **Haley, W. E.** (2020). Health and well-being in the year before death: The association with quality of life and care at the end-of-life. *Journal of Aging and Health*, *32* (10), 1475-1485. DOI: 10.1177/0898264320935297
35. Templeman, M. E., Badana, A. N. S., & **Haley, W. E.** (2020). The relationship of caregiving to work conflict and supervisor disclosure with emotional, physical, and financial strain in employed family caregivers. *Journal of Aging and Health*, *32*, 698-707. <https://doi.org/10.1177/0898264319848579>
36. Roth, D. L., **Haley, W. E.**, Rhodes, J. R., Sheehan, O. C., Huang, J., Blinka, M., Yuan, Y., Irvin, R., Jenny, N., Durda, P., Cushman, M., Walston, J. D., & Howard, V. J. (2020). Transitions to family caregiving: Enrolling incident caregivers and matched non-caregiving controls from a population-based study. *Aging Clinical and Experimental Research*, *32*, 1829-1838. <https://doi.org/10.1007/s40520-019-01370-9>
37. Roth, D. L., **Haley, W. E.**, Sheehan, O. C., Huang, J., Chung, S., Rhodes, J. D., Durda, P., Howard, V. J., Walston, J. D., & Cushman, M. (2020). The transition to family caregiving and its effect on biomarkers of inflammation. *Proceedings of the National Academy of Sciences*. <https://www.pnas.org/cgi/doi/10.1073/pnas.2000792117>
38. Roth, D. L., **Haley, W. E.**, Sheehan, O. C., Liu, C., Clay, O. J., Rhodes, J. D., Judd, S., & Dhamoon, M. (2020). Depressive symptoms after ischemic stroke: Population-based comparisons of patients and caregivers with matched controls. *Stroke*, *51*, 54-60. doi.org/10.1161/STROKEAHA.119.027039
39. Liu, C., Marino, V. R., Sheehan, O. C., Huang, J., Roth, D. L., & **Haley, W. E.** (2020). Association between caregiver engagement and patient-reported healthcare utilization after stroke: A mixed-methods study. *Topics in Stroke Rehabilitation*, *27*, 1-7. DOI: 10.1080/10749357.2019.1659640
40. Twardzik, E., Clarke, P., Elliott, M., **Haley, W. E.**, Judd, S., & Colabianchi, N. (2019). The effects of neighborhood socioeconomic status on trajectories of physical composite score among stroke survivors. *Stroke*, *50*, 3191-3197.

41. Badana, A. N. S., Marino, V. R., Templeman, M., McMillan, S., Toftagen, C. S., Small, B. J., & **Haley, W. E.** (2019). Understanding the roles of patient symptoms and subjective appraisals in well-being among breast cancer patients. *Supportive Care in Cancer, 27*, 4245-4252. doi.org/10.1007/s00520-019-04707-2
42. **Haley, W. E.**, Marino, V. R., Sheehan, O. C., Rhodes, D., Kissela, B., & Roth, D. L. (2019). Stroke survivor and family caregiver reports of caregiver engagement in stroke care: Results from a population-based study. *Rehabilitation Nursing Journal, 44* (6), 302-310. doi: 10.1097/rnj.000000000000100 (Article awarded Editor's Choice Award, 2019, by Association of Rehabilitation Nurses).
43. Badana, A. N. S., Marino, V. R., & **Haley, W. E.** (2019). Racial differences in caregiving: Variation by relationship type and dementia care status. *Journal of Aging & Health, 31*, 925-946. DOI: 10.1177/0898264317743611
44. Roth, D. L., Sheehan, O. C., **Haley, W. E.**, Jenny, N. S., Cushman, M., & Walston, J. D. (2019). Is family caregiving associated with inflammation or compromised immunity? A meta-analysis. *The Gerontologist, 59*, e521-e534. doi:10.1093/geront/gnz015
45. Moon, H., Badana, A. N. S., Sears, J., & **Haley, W. E.** (2019). Dementia prevalence in older adults: Variation by race/ethnicity and immigrant status. *American Journal of Geriatric Psychiatry, 27*, 241-50. doi.org/10.1016/j.jagp.2018.11.003
46. Sheehan, O. C., Prvu-Bettger, J., Huang, J., **Haley, W. E.**, Rhodes, J. D., Judd, S., Kilgore, M. L., & Roth, D. L. (2018). Concordance between patient and caregiver report and Medicare claims of healthcare utilization after stroke. *Topics in Stroke Rehabilitation, 25*, 521-526. DOI: 10.1080/10749357.2018.1493251
47. Moon, H., Rote, S. M., & **Haley, W. E.** (2018). Factors that contribute to remaining in the community among older adults. *Aging & Mental Health, 22*, 1502-1509. DOI: 10.1080/13607863.2017.1363869
48. Roth, D. L., Brown, S. L., Rhodes, J. D., & **Haley, W. E.** (2018). Reduced mortality rates among caregivers: Does family caregiving provide a stress-buffering effect? *Psychology and Aging, 33*, 619-629. doi.org/10.1037/pag0000224
49. Blackburn, J., Albright, K. C., **Haley, W. E.**, Howard, V. J., Roth, D. L., Safford, M. K., & Kilgore, M. L. (2018). Men lacking a caregiver have greater risk of long-term nursing home placement after stroke. *Journal of the American Geriatrics Society, 66*, 133-139. DOI: 10.1111/jgs.15166
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### **Publications—Book Chapters and other Non Peer Reviewed Works (55)**

1. **Haley, W. E., & Elayoubi, J.** (2024). Family caregiving as a global and lifespan public health issue. Commentary on “Mental and physical health changes around transitions into unpaid caregiving: A longitudinal, propensity score analysis” by Lacey *et al.* *The Lancet Public Health, 9*(1), e2-e3.
2. **Haley, W. E., & Elayoubi, J.** (2023). Longitudinal studies of older couples as a promising approach to understanding mechanisms of changes in cognition and mental health: Commentary on "Longitudinal associations between cognitive functioning and depressive symptoms among couples in the Mexican Health and Aging Study" by Monin *et al.* *International Psychogeriatrics, 35:10*, 545-548.
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### **Grant Funding**

Co-PI (Y. Sun, PI), "Center for Innovation, Technology and Aging -- Transforming Homecare for Individuals with AD/ABD with Holistic Technology Innovations". 07/01/24 to 06/30/27. University of South Florida Provost Initiative CREATE (Collaborative Research Excellence And Translational Efforts) Award, \$1,000,000.

Co-Investigator (D. Dobbs, PI), Debra Dobbs PI (10%) "Preparing Assisted Living Staff to Care for Persons with Dementia: Palliative Care Education in Assisted Living for Dementia Care Providers" National Institute on Aging, RF1AG087325, 09/15/24-08/31/27.

Co-Investigator/Site PI (D. Roth, PI), "Transitions to Family Caregiving and Its Impact on Health Indicators". National Institute on Aging, 1 RF1 AG050609, 06/01/16-08/31/22. Included subcontract to USF of \$263,254.

Sponsor (Victoria Marino, PI), "Identifying Pathways Between Daily Stress and Long-Term Well-Being in Caregivers and Non-Caregivers". National Institute on Aging, 1F31AG066434 - 01A1, 2020-2021. (\$72,461).

Co-Investigator (D. Dobbs, PI), “Palliative care education in assisted living for care providers of residents with dementia.” Ed and Ethel Moore Alzheimer’s Disease Research Program, 2019-2021. (\$237,496.20).

Co-Investigator (G. Hueluer, PI), “Evaluation of Project VITAL: Virtual Inclusion Technology for All.” Alzheimer’s Association and Florida Department of Elder Affairs, 7/20/2020-6/60/2021).

Consultant (H. Moon, PI), “Disparities in health, and life experience among foreign born older adults and their family caregivers”. Robert Wood Johnson Foundation, 2016-2017. (\$50,000).

Co-Investigator/Site PI (D. Roth, PI), “Caregiving and Health Care Utilization after Stroke among Medicare Beneficiaries”. National Institute of Neurological Disorders and Stroke, 1R01NS075047, 2011-2017. Includes subcontract to USF of \$235,654.

Co-Investigator (S. McMillan, PI), “Patient outcomes of a self-care management approach to cancer symptoms: A clinical trial”. Patient-Centered Outcomes Research Institute (PCORI), 2013-2016. (\$1,984,020).

Co-Principal Investigator (D. Roth, PI), “Psychosocial impact of stroke on family caregivers”. National Institute of Neurological Disorders and Stroke, 1R01NS45789, 2005-2011. Total grant is for \$1,825,875; includes subcontract to USF of \$333,172.

Investigator (S. McMillan, PI), “Pilot of an Intervention for Caregivers of Hospice HF Patients”. National Institute for Nursing Research, 1R21NR011224, 2009-2011. (\$1,665,754).

Primary Mentor (T. Baker, PI), “Psycho-sociocultural factors influencing cancer pain management in elderly adults.” National Cancer Institute, 1K01CA131722, 2009-2014. (\$665,853).

Principal Investigator, “Education and Information Core.” Part of an Alzheimer’s Disease Research Center Grant (H. Potter, PI), University of South Florida. National Institute on Aging 1P50AG025711, 2005-2012. (Total direct costs for project, \$504,528; total costs for grant \$7,531,439). Dr. Eric Pfeiffer was PI of the Core 2005-2008.

Investigator (Y. Jang, PI), “Mental health literacy among Korean American elders”. National Institute of Mental Health, MH081094, 2008-2009. (\$366,875).

Investigator (L. Balducci, PI), “Support of the family caregiver of the older cancer patient”. National Cancer Institute, 1R21CA124606, 2006-2009. (\$448,250).

Investigator (S. McMillan, PI), “Efficacy of systematic assessment in improving hospice outcomes.” National Institute for Nursing Research, R01NR008252, 2004-2009. (\$1,665,754).

Principal Investigator, “Understanding disparities in service use among White, African-American, and Hispanic caregivers”. Johnnie B. Byrd Sr. Alzheimer’s Center and Research Institute, 2007-2008. (\$56,000).

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Investigator (V. Molinari, PI), “Post-doctoral public sector interdisciplinary training”, Bureau of Health Professions, 2003-2006. (\$667,767).

Principal Investigator, “Quality of life in older breast cancer survivors.” National Institute on Aging, 1R03AG021210, 2002-2003. (\$72,500).

Investigator (S. McMillan, PI), “A caregiver intervention to improve hospice outcomes.” National Institute for Nursing Research, National Cancer Institute, 1R01CA77307, 1999-2003. (\$1,300,000).

Investigator (M. Amen, PI), “University of South Florida Globalization Research Center”. Department of Education, FIPSE, \$637,500, 2001-2002.

Co-Investigator (M. Weitzner, PI), “Stress of cancer caregiving: Analysis and intervention.” National Cancer Institute, R29 CA73911-04, 1997-2002. (\$497,686).

Investigator (L. Balducci, PI), “Comprehensive treatment for older breast cancer patients.” National Cancer Institute, R55CA77316-01, 1999-2000. (\$100,000).

Co-Principal Investigator (L. Burgio, PI), “Skill training for African-American and White caregivers.” National Institute of Nursing Research 1U01NR04261, 1995-2000. (\$1,806,489). This project was part of a multisite NIH study, “Resources for Enhancing Alzheimer Caregivers Health (REACH).”

Project Leader, "Caregiver coping: Racial and longitudinal effects". Part of a Program Project Grant (L. Harrell, PI), "Alzheimer’s disease: A multi disciplinary approach." National Institute on Aging, 2 PO1 AG06569, 1990-1995. (Total costs for project, \$606,700; total costs for grant, \$3,985,911). Funding renewed, 1996-2001, (M. Wyss, PI). Total costs for project, \$845,521; total costs for grant, \$5,190,735.



Investigator (M. Extermann, PI), "Evaluating Risks of Chemotherapy in Older Patients." American Cancer Society, 1998-1999. (\$15,328).

Principal Investigator, "Sun City Center Survey of Mental Health Needs," Florida Mental Health Institute, 1998. (\$5,000).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), "Geriatric Interdisciplinary Team Training." John A. Hartford Foundation, 1997-1999. (\$750,000).

Principal Investigator, "Spousal bereavement after caregiving: A prospective study of hospice families." Institute on Aging pilot research grant, University of South Florida, 1996-1997. (\$7,450).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), "Geriatric Interdisciplinary Team Training." John A. Hartford Foundation, 1996. (\$100,000).

Project Leader, "Education and Information Transfer Core." Part of an Alzheimer's Disease Center Core Grant (L. Harrell, PI), University of Alabama at Birmingham. National Institute on Aging 1P30AG10163, 1991-1996. (Total costs for project, \$549,664; total costs for grant \$3,326,879).

Key Faculty and Clinical Psychology Unit Director (G.H. Hughes, D. Folks, R. Allman, PIs), "UAB Geriatric Education Center." Bureau of Health Professions Grant, 1985-1993. (\$3,124,018).

Investigator (J.M. Clair, PI), "Old age and communication problems during medical encounters." AARP Andrus Foundation Grant, 1991-1992. (\$74,425).

Investigator (E.W. Cook, Principal Investigator), "Small instrumentation grant." National Institute on Aging, 1S15 AS10240-01, 1991-1992 (\$9,018).

Investigator (H. Schnaper, R. Allman, PIs), "Systolic Hypertension in the Elderly Program: Clinical Centers." National Heart, Lung, and Blood Institute Grant, 1984-1991 (\$1,685,748).

Co-Investigator (K.J. Hagglund, PI), "The effects of cognitive coping strategies on rheumatoid arthritis patients' perceived pain and performance during a behavioral task." Arthritis Foundation Arthritis Health Professions Traineeship Grant, 1987-1989 (\$34,000).

Principal Investigator, "Health and psychological consequences of home care of dementia patients on family caregivers: Assessment and intervention." AARP Andrus Foundation Grant, 1984-1985 (\$40,000).

### **Thesis and Dissertation Research Supervision**

Current supervision or co-supervisor for six PhD students (Joanne Elayoubi, Charity Lewis, Natalia Babenko, Fumiko Hamada, Rio Tate, Khunza Asma)

Chair or Co-chair of 25 completed dissertations. At USF, I have Chaired or Co-chaired 17 completed dissertations in the Aging Studies Program (Beth Han, Jennifer Salmon, Yuri Jang, Hongbin Chen, Claire Robb, Allison Burton (Burton-Chase), Jung Kwak, Wendy Anemaet, Elizabeth Bergman, Elizabeth Perkins, Chivon Mingo, Elizabeth Hahn (Rickenback), Jessica Yeakle Allen, Cathy Emmett, Adrian Badana, Victoria Marino, Maureen Templeman).

Former students have taken faculty positions at Albany College of Pharmacy, Birmingham-Southern College, Georgia Southern University, Georgia State University, Ithaca College, Medical College of Georgia, Missouri State University, Saint Anselm College, University of Alabama at Birmingham, University of Alabama, University of Georgia, University of Missouri, University of North Carolina-Wilmington, University of South Carolina, University of South Florida, University of Southern California, University of Texas-Austin, University of Wisconsin-Milwaukee, Xavier University; Research staff positions at Bureau of Primary Health Care, National Center for Health Statistics, National Institute of Drug Abuse, Substance Abuse and Mental Health Services Administration, and Wellstar Atlanta Medical Center; and postdoctoral positions at Boston University, Brandeis University, Cleveland Clinic, Duke University, Durham VA Medical Center, H. Lee Moffitt Cancer Institute and Research Institute, M.D. Anderson Cancer Center, University of Georgia, University of North Carolina-Chapel Hill, and University of Wisconsin-Milwaukee.

Committee member of numerous other theses and dissertations.

Supervised undergraduate research for Noor Jawad (Honors Program) 2013-2014, Raechel Ellis (Honors Program) 2014-2015, Victoria Marino, 2013-2016; Dristin Hughes (Honors Program) 2016-2017; Emily Bennett (Honors Program) 2017-2018, Jamie Thomas (Honors Program) 2018-2019.

External dissertation reviewer, University of British Columbia, October 1998.

External dissertation reviewer, Massey University, New Zealand, 2016.

### **Recent Presentations at Professional Meetings**

Jang, Y., Park, N. S., Park, J., Chiriboga, D. A., Haley, W. E., & Kim, M. T. The Mental Health Benefit of Friend Networks in Older Korean Americans: The Conditioning Effect of Family Type. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Indianapolis, IN, November 2022.

Peterson, L. J., Dobbs, D., Hackett, S., & Haley, W. E. Barriers and Facilitators of Disaster Preparedness for Caregivers of Persons With Dementia. Presented as part of a symposium on "The Role of Caregivers During Disasters" at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Indianapolis, IN, November 2022.

- Dobbs, D., Yauk, J., Vogel, C., Fandan, D. Buck, H., & Haley, W. E. Effectiveness of a PC Education Program in Assisted Living in Improving Discussions With Dementia Family Caregivers. Presented as part of a symposium on “The Landscape of Alzheimer’s Disease and Related Dementias Caregiver Communication Research” at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Indianapolis, IN, November 2022.
- Dobbs, D., Meng, H., Haley, W. E., Vogel, C., & Buck, H. Challenges and Recommendations to Meeting the Palliative Care Needs of Residents in Assisted Living. Presented as part of a symposium on “Reimagining the Future of Assisted Living to Promote Quality” at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Indianapolis, IN, November 2022.
- Elayoubi, J., Nelson, M. E., Mu, C. X., Haley, W. E. et al. The role of caregiving in cognitive function and change: A REGARDS study. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Indianapolis, IN, November 2022.
- Stearns, M. A., McGovney, K., Curtis, A. F., Lee, S., Haley, W., Szalacha, L., Beversdorf, D. Q., & McCrae, C. S. Grandparents raising grandchildren: Relationship between stress and sleep. Poster presented at the 2023 37th Annual SLEEP Conference, Indianapolis, IN, United States, June 2023.
- Stearns, M. A., McGovney, K., Curtis, A. F., Lee, S., Haley, W., Szalacha, L., Beversdorf, D. Q., & McCrae, C. S. Salivary cortisol and sleep in grandparents raising grandchildren and non-caregiving grandparents. Poster presented at the 2023 37th Annual SLEEP Conference, Indianapolis, IN, United States, June 2023.
- Haley, W. E. Family Caregiving for Older Adults: A Critical Topic for Psychologists in an Aging Society”. Presented as part of the “APA 2023 Summit on the Science of Aging: Panel on Healthy Aging”, at the Annual Meeting of the American Psychological Association, Washington, DC, August 2023.
- Stearns, M. A., McGovney, K., Curtis, A. F., Lee, S., Haley, W., Szalacha, L., Beversdorf, D. Q., & McCrae, C. S. Grandparents Raising Grandchildren: Behavioral Sleep Treatment Preferences. Submitted for presentation at Society of Behavioral Sleep Medicine meetings, San Diego, CA, United States, November 2023.
- Dobbs, D., Haley, W. E., & Sadeq, N. Challenges to Undergraduate and Graduate Programs at the University of South Florida. Presented as part of a symposium, “How Gerontology Programs are Meeting Challenges in Higher Education” at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Tampa, FL November 2023.
- Dobbs, D., Meng, H., Yauk, J., Buck, H. G., & Haley, W. E. An Educational Program in Assisted Living to Increase Staff Self-Efficacy in Provision of Dementia Palliative Care. Presented as part of a symposium, “The NIH Stage Model and Study Examples of Early Stages in Dementia Care Intervention” at the Annual Scientific Meeting of the

Gerontological Society of America (GSA), Tampa, FL November 2023.

Jang, Y., Hepburn, K., Park, J., Haley, W. E., & Kim, M. T. Initial Efficacy of the Savvy Caregiver Program in Korean American Dementia Caregivers. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Tampa, FL November 2023

Park, N. S., Jang, Y., Kim, K., Chung, S., Haley, W. E., Chiriboga, D., & Kim, M. A Dyadic Assessment of Cognitive Resources and Cognitive Function Among Older Korean American Couples. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Tampa, FL November 2023.

Lewis, C., Elayoubi, J., Arnold, M., Jang, Y., Sanchez, V., Toman, J., & Haley, W. E. Racial Differences in Correspondence Between Objective Hearing and Subjective Hearing Ratings. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Tampa, FL November 2023.

Haley, W. E. Ethnic and Racial Diversity in Family Caregiving Experiences. Discussion session at the Annual Meeting of the American Psychological Association, Seattle, WA August 2024.

Sun, Yu, Haley, W. E., Allen, T., Yadav, H., Dobbs, D., & Kearns, W. Center for Innovation, Technology, and Aging to address Alzheimer's Disease and Related Dementias. Presented at the International Society for Gerontechnology World Conference on Gerontechnology, Frankfurt, Germany, September 2024.

Templeman, M. E., & Haley, W. E. Race, Caregiving, and Perceived Discrimination Among Working Adults in the United States. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Seattle, WA November 2024.

Babenko, N., Elayoubi, J., Haley, W. E., & Small, B. J. Social Engagement and Depressive Symptoms: Differential Effects in Older Adults With and Without Cancer. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Seattle, WA November 2024.

Lewis, C. T., Zhang, W., Reed, N., Sanchez, V. Arnold, M., & Haley, W. E. Caregiving for Older Adults Living With Dementia and Concurrent Hearing Loss. Presented at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Seattle, WA November 2024.

Dobbs, D., Yauk, J., Meng, H., Haley, W. E., Peterson, L., & Buck, H. G. An Examination of Staff Self-Efficacy Measurement in the Palliative Care Education in Assisted Living Intervention. Presented as part of a symposium at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Seattle, WA November 2024.

Sadeq, N., Kaskie, B. P., Dobbs, D., Peterson, L., Norstrand, L., & Haley, W. E. Health Care Administration: How Updating Our Gerontology Undergraduate Program Increased

Student Enrollment. Presented as part of a symposium at the Annual Scientific Meeting of the Gerontological Society of America (GSA), Seattle, WA November 2024.

### **Selected Invited Addresses and Workshop Presentations**

Invited speaker to “A National Conference on Clinical Training in Psychology: Improving Psychological Services for Older Adults,” April 1992, Washington, D.C., co-sponsored by National Institute of Mental Health and American Psychological Association. Topic: “How can new practitioners be attracted to areas of need, including rural, minority and underserved areas?” (Also served as Coordinator for Panel on “Public Policy and services.”)

Invited speaker, Alzheimer’s Disease Management Advisory Board, Parke-Davis Pharmaceuticals, Seattle, Washington, May 1995. Topic: “Reducing family caregiver burden: Impact on institutionalization.”

Workshop presenter, Gerontological Society of America session on “Perspectives in Behavioral and Social Science Research”, Los Angeles, California, November 1995. Topic: “Implications of gerontological research for practice.”

Grand Rounds, Department of Medicine, University of South Florida School of Medicine, January 1996. Topic: “Caregiving issues for primary care physicians.”

Invited Speaker, The Primary Care/ Behavioral Health care Summit, March 1996, San Diego, California. Topic: “Geriatric populations: How to manage physical, psychological, and social comorbidity.”

Invited Speaker to the conference on “Psychopathology, Psychopharmacology, Substance Abuse and Culture”, Los Angeles, California, October 1996. Topic: “Ethnic differences in caregiver coping.”

Workshop presenter (with J. Bray, S. McDaniel), American Psychological Association, Chicago, Illinois, August 1997. Topic: “Practicing psychology in primary care.”

Invited Speaker, conference on “Dementing disorders: Progress in research and implications for practice,” November 1997, co-sponsored by University of Kentucky, Meharry Medical College, and Vanderbilt University, Nashville, Tennessee. Topic: “Research studies of African-American family caregivers.”

Invited Speaker, conference on “Poverty and health issues among minority aged and special populations,” March, 1998, sponsored by Gerontology Multi-Disciplinary Center, Bethune-Cookman College, Daytona Beach, Florida. Topic: “Mental and physical health impact of caregiving stress on White and African-American families.”

Invited Speaker, conference on “Geriatric depression: Motivating for multi-disciplinary training,” April, 1998, sponsored by University of Colorado, Colorado Springs, Colorado. Topic: “Depression in older adults: Keys to success in medical settings.”

Invited Speaker, conference on “Latest Assessment Methods in Clinical Gerontology,” May, 1999, sponsored by Wayne State University, Detroit, Michigan. Topic: “Ethical issues in geriatric assessment.”

Invited speaker, conference on “Bridging Life’s Journey: Caring for the Caregiver,” March, 2000, sponsored by Good Shepherd Hospice, Lakeland, Florida. Topic: “The stress of family caregiving: Implications for hospice services.”

Invited speaker, Florida Council on Compulsive Gambling meetings, February, 2001, Orlando, FL. Topic: “Pathological gambling and older adults: Insights from stress and coping research.”

Invited speaker, conference on “Integrative conference on end of life research: Focus on older populations,” October, 2001, sponsored by National Institutes of Health and the Fetzer Institute, Bethesda, Maryland. Topic: “Institutional review board approval and beyond: Proactive steps to improve ethics and quality in end of life research.”

Invited speaker and Expert Panelist, meeting of Johnson & Johnson/Rosalynn Carter Institute initiative on “Family caregiving across the life cycle”, January, 2002, Atlanta, Georgia. Topic: “Family caregiving at the end of life.”

Invited speaker, conference on “Skill building in psychosocial oncology and palliative care”, March, 2002, sponsored by the University of South Florida and H. Lee Moffitt Cancer Center & Research Institute, Tampa, Florida. Topic: “Psychosocial care of the caregiver.” (Repeated 2003, 2004, 2005).

C. J. Rosecrans Lecture, Southeastern Psychological Association, Orlando, Florida, March, 2002. Topic: “Clinical geropsychology: Recent advances in research, practice, and training”.

Invited speaker, International Society for Geriatric Oncology, Boston, Massachusetts, September, 2002. Topic: “The costs of caregiving: Implications for geriatric oncology”.

Invited speaker, University of Southern California, School of Gerontology, February 2003. Topic: “Family caregiving and the end of life.”

Presenter for “End of life care for the geriatric patient: Pain management, communication, and ethical dilemmas for health care professionals”, a videoconference presented by the Mountain State, Virginia, Pennsylvania, and Western Reserve Geriatric Education Centers, April 2, 2003.

Invited speaker, American Psychological Association “Minority Aging Network in Psychology” (MANIP) 5<sup>th</sup> Annual Summer Institute on Aging program on “Aging and social support”,

- Pennsylvania State University, June, 2003. Topic: "Social support and family caregiving: The UAB Family Caregiver Research Project."
- Invited speaker, program on "New directions in the care of elderly patients with cancer", Washington, DC, September 2003. Topic: "Bearing the burden: Family caregivers of elderly patients with cancer."
- Invited speaker, University of Florida, Institute of Gerontology, October 2003. Topic: "Diversity in family caregiving."
- Invited speaker, Pennsylvania State University, Department of Human Development and Family Studies, January 2004. Topic: "Recent advances in caregiver intervention research."
- Invited participant, workshop on "Graduate education in gerontology worldwide: Exploring options for cross-national articulation, student exchanges and more", sponsored by the International Association of Gerontology, February, 2004, Richmond, Virginia.
- Panelist, Hospice Foundation of America Eleventh Annual Living with Grief Teleconference, moderated by Cokie Roberts, April 2004. Topic: "Living with grief: Alzheimer's disease". (This program was awarded an International Health & Medical Media Award, also known as a FREDDIE, in the category of Alzheimer's and Dementia, November 2005).
- Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2004. Topic: "Recent advances in family caregiver intervention research."
- Grand rounds, Department of Psychiatry, University of Medicine and Dentistry of New Jersey, October 2004. Topic: "Recent advances in family caregiver intervention research."
- Invited speaker, Robert Wood Johnson Medical School, Department of Psychiatry, Piscataway, New Jersey, October 2004. Topic: "Family caregiving and the end-of-life".
- Invited speaker, National Council for Family Relations, Orlando, Florida, November 2004. Topic: "Recent advances in family caregiver intervention research."
- Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2005. Topic: "Mental health consequences of breast cancer survivorship in older women."
- Workshop presenter, Florida Coalition for Optimal Mental Health and Aging, Tampa, Florida, October 2005 (E. Goldstein, Co-presenter). Topic: "Interventions for caregivers: What do research evidence and experience tell us about what works?"
- Invited speaker, Case Comprehensive Cancer Center conference on "Advancing psychosocial and health services research on aging and cancer", Cleveland, Ohio, October 2005. Topic: "Translating psychosocial research on aging, family caregiving, and cancer into intervention studies: Promise and perils."

Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference on “Building bridges: Interdisciplinary paths to palliative and end-of-life care for persons with diverse conditions”, Tampa, Florida October 2006. Topic: “Family caregiving at the end-of-life: Special issues in dementia and cancer.”

Invited speaker, University of Indianapolis conference on “Responsible education in the 21<sup>st</sup> century: Preparing students for life in an aging society”, Indianapolis, Indiana, May 2007. Topic: “Preparing students for the “graying of America”: Infiltrating the undergraduate curriculum.”

Invited speaker, Yale University, Banquer Lecture, The Consultation Center, New Haven, Connecticut, October 2007. Topic: “Interventions for family caregivers: Do they make a difference?”

Invited speaker, University of Georgia Geriatric Education Center conference on "Improving Palliative and End-of-Life Care for Frail Older Adults," Athens, Georgia, May 2008. Topic: “Improving End-of-Life Care for Family Caregivers.”

Invited speaker, University of South Florida Geriatric Education Center conference on “The Geriatric Patient: Navigating Problems and Solutions”, Tampa, Florida, June 2008. Topic: “Long term impact of caregiver counseling on caregiver mental health.”

Invited speaker, American Psychological Association Continuing Education Workshop on “What psychologists should know about working with older adults”, Boston, Massachusetts, August 2008. Topic: “Psychological care for behavioral health issues among older adults: Interdisciplinary care, pain management, and end-of-life.”

Invited keynote speaker, West Virginia Governor’s Summit on Aging, Charleston, West Virginia, September 2008. Topic: “End-of-life and Alzheimer’s Disease.”

Distinguished Speaker/Visiting Scholar, Ithaca College, Ithaca, New York, March 2009. Topic: “Working with family caregivers: Evidence based practices.”

Invited speaker, conference sponsored by Mount Sinai Medical Center on "Focus on Early Alzheimer's Disease and Non-Alzheimer's Prodromal Dementias.", Miami, Florida, March 2009. Topic: “What are the psychological effects of an MCI diagnosis for patients and families?”

Invited speaker, UNC Institute on Aging Seminar Series (Ethnicity, Culture, Race and Aging Series) Chapel Hill, North Carolina, March 2009. Topic: “Race, family caregiving, and stroke: Results from the REGARDS study.”

Invited speaker, University of South Florida Geriatric Education Center conference on “Partners in Care: Quality Care for the Older Adult”, Tampa, Florida, June 2009. Topic: “How families cope with Mild Cognitive Impairment.”



Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference, “Hospice & Palliative Medicine Practice Review Course”, Tampa, Florida, October 2010. Topic: “Grief and Bereavement.”

Presenter, Webinar sponsored by the U.S. Administration on Aging and American Psychological Association, September 2011. Topic: “Mental Health Needs of Family Caregivers: Identifying, Engaging, and Assisting”. Available via iTunes Podcast at <http://www.apa.org/pi/about/publications/caregivers/index.aspx>

Invited Speaker, National Council for Family Relations, Special Session sponsored by the Families and Health Section, and Issues in Aging Focus Group, Orlando, Florida, November 2011. Topic: “Caregiving in aging families: Challenges in a changing economic world.”

Invited Speaker, Geriatric Education Center, University of Alabama at Birmingham, January 2012. Topic: “Helping family caregivers: What YOU can do to make a difference.”

Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference, “Hospice & Palliative Medicine Practice Review Course”, Tampa, Florida, September 2012. Topic: “Grief and Bereavement.”

Workshop Presenter, New Hampshire Psychological Association, Nashua, New Hampshire, November 2015. Topic: “Aging & Mental Health: Adapting Assessment & Psychotherapy for Older Clients.” (3 hours)

Workshop Presenter, New Hampshire Psychological Association, Nashua, New Hampshire, November 2015. Topic: “Caring for the Caregivers: Assessing Stressors & Applying Practical Interventions.” (6 hours)

Invited speaker, Hillsborough County Department of Aging Services conference, “Caregiver’s Workshop: Putting the Pieces of Caregiving Together”, Tampa, Florida, November 2015. Topic: “Caring for the Caregiver.”

Keynote speaker, Southeastern Student Mentoring Conference in Gerontology, Pensacola Beach, Florida, April 2016. Topic: “Family Caregiving Research: A 35 Year Adventure.”

Invited speaker, Wayne State University conference, “Issues in Aging”, Detroit, Michigan, April 2019. Topic: “Family Caregiving after Stroke: Rehabilitation and Beyond”.

Invited Keynote Speaker, First Annual Academic Conference of the Health Management Expert Committee in Hubei Province, Wuhan University, Wuhan, China, November 2019. Topic: “Preparing for Global Aging: Preparing Citizens and Professionals for a Continuum of Care.”

Invited Speaker, Center for Hospice, Palliative Care and End of Life Studies, University of South Florida, program on “Caring for the Caregiver to Provide Better Care.” Topic: “The impact of caregiving on your health: Good news & bad news from recent research,” April 2024.

**Professional Activities (other activities shown on page 4)**

Ad Hoc Grant Reviewer (US), National Institutes of Health (NIA, NIMH, NINR, NCI); Alzheimer’s Association; National Institute on Disability, Independent Living, and Rehabilitation Research (NIDILRR); The Retirement Research Foundation; U.S. Army Medical Research and Development Command Breast Cancer Program; Substance Abuse and Mental Health Services Administration (SAMHSA); Patient-Centered Outcomes Research Institute (PCORI); National Science Foundation Graduate Research Fellowship Program

Ad Hoc Grant Reviewer (International), AXA Research Fund (Europe); National Medical Research Council (Singapore); Fondazione Carilo (Italy); Millennium Science Initiative, Chilean National Agency of Research and Development (ANID) (Chile); French National Cancer Institute; United Arab Emirates University.

Ad Hoc Editorial Consultant, *Administration and Policy in Mental Health and Mental Health Services Research; Age and Ageing; Aging Health; Alzheimer Disease and Associated Disorders; American Journal of Geriatric Psychiatry; American Journal of Hypertension; American Psychologist; Annals of Oncology; Arthritis and Rheumatism; Canadian Journal of Neurological Sciences; Cancer; Circulation: Heart Failure; Clinical Gerontologist; Clinical Psychology: Science and Practice; Death Studies; Educational Gerontology; European Journal of Aging; Evaluation & the Health Professions; Family Systems Medicine; Gerontology; Gerontology and Geriatrics Education; Health Psychology; Home Health Care Services Quarterly; International Journal of Stroke; International Journal of Geriatric Psychiatry; Journal of Aging and Health; Journal of the American Medical Association; JAMA Open Access; Journal of Applied Gerontology; Journal of Applied Psychology; Journal of Clinical Oncology; Journal of Clinical Psychology; Journal of Consulting and Clinical Psychology; Journal of Cross-Cultural Gerontology; Journal of Elder Abuse and Neglect; Journal of General Internal Medicine; Journal of Gerontology: Psychological Sciences; Journal of Gerontology: Social Sciences; Journal of Geriatric Oncology; Journal of Mental Health and Aging; Journal of Occupational Health Psychology; Journal of Pain and Symptom Management; Journal of Palliative Medicine; Journal of Personality and Social Psychology; Journal of Rheumatology; Journal of Women’s Health; Neurology; Neurological Research; PLOS Medicine; PLoS ONE; Professional Psychology: Research and Practice; Psychological Medicine; Psychological Review; Psychological Services; Psychology and Aging; Psychoneuroendocrinology; Quality of Life Research; Rehabilitation Psychology; Research on Aging; Stroke; The Gerontologist; Topics in Stroke Rehabilitation.*

Member, Awards Committee, Society of Clinical Geropsychology (APA Division 12, Section 2), 2020-2022.

Chair, Awards Committee, Society of Clinical Geropsychology (APA Division 12, Section 2), 2021.

Chair, Ad Hoc Committee on Development, Behavioral and Social Sciences Section, Gerontological Society of America, 2015-2017.

Member, Fellows Committee, Behavioral and Social Sciences Section, Gerontological Society of America, 2015-2018.

Member, Fellows Committee, Gerontological Society of America, 2015-2018.

American Academy of Hospice and Palliative Medicine Annual Assembly Planning Committee, 2007-2008.

Advisory Committee, “Powerful Tools for Caregivers” National Demonstration Project, Mather LifeWays, Mather Institute on Aging, 2002-2003. Funded by the Administration on Aging.

Program chair, Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2000.

Program Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2002-2003.

Co-convener, Hospice, Palliative Care, and End of Life Studies Interest Group, Gerontological Society of America, 2006-2008.

Co-convener, Mental Health Practice and Aging Interest Group, Gerontological Society of America, 1995-1998.

Abstract Reviewer for Annual Meetings, Gerontological Society of America (Behavioral and Social Sciences Section), numerous years.

Member Distinguished Mentorship in Gerontology Award Committee, Behavioral and Social Sciences Section, Gerontological Society of America, 2011-2012. Chair, 2012.

Member, American Psychological Association Task Group on Clinical and Services Research, Aging Subgroup, 1992-1993.

Program Committee, Southern Gerontological Society, 2001-2002.

Chair, Volunteer Subcommittee, Association for Gerontology in Higher Education Local Arrangements Committee, 2002-2003.

Member, Research Committee, National Hospice and Palliative Care Organization, 2000-2002.

Ad Hoc Book Reviewer, Sage; Brooks/Cole; MacMillan; Harcourt Brace; Blackwell; American Psychological Association.

Licensed Psychologist, State of Washington #859, 1983-1984.

Licensed Psychologist, State of Alabama, #427, 1984-1995.

### **Research Consulting Activities**

Consultant, “Caring4Caregivers: A theory-driven mobile solution to promote self-care and well-being among caregivers of individuals with Alzheimer’s and related dementias” (K Evers, PI), SBIR grant, National Institute on Aging, R44AGO76345. 2022-present.

Consultant, “AD Caregiver Well-Being Counseling/Institutionalization” (M. Mittelman, PI), New York University, National Institute on Aging, 2R01AG014634-18A1, 2001-2004, 2005-2007.

Consultant, “African-American and White caregivers: Health effects” (B. Knight, PI), University of Southern California, National Institute of Mental Health, 2000-2003.

Consultant, Parke-Davis Pharmaceuticals, (Education and research related to Alzheimer’s disease and tacrine therapy) 1994-1996.

### **Selected Community Service Activities**

Board of Directors, Chapters Healthcare, Hillsborough County, 2021-present.

Speaker for a conference, “Caring for the Caregiver to Provide Better Care” sponsored by Center for Hospice, Palliative Care, and End of Life Studies and the Florida Policy Exchange Center on Aging, University of South Florida, April 12, 2024. Topic: “The Impact of Caregiving on your Health: Good News & Bad News from Recent Research”.

Board of Directors, Chapters Health Senior Independence, Hillsborough County, Florida, 2011-2020.

Vice Chair, Board of Directors, Chapters Health Senior Independence, Hillsborough County, Florida, 2011-2020.

Vice-Chair, City of Clearwater Senior Center Blue Ribbon Task Force, 2005. Led to the development of an Office on Aging in the City of Clearwater.

Member, Board of Directors of Aging Solutions, Inc. - Office of the Public Guardian, Hillsborough County, Florida, 2003- 2007.

Member, Board of Directors, Upper Pinellas Association for Retarded Citizens, 2001-2007.

Member, National Advisory Committee, Hospice of the Florida Suncoast project, “Transforming Caregiving at Life’s End: The National Training Program”, 2002-2004.

Chair, Alzheimer’s Disease Committee, Life Path Hospice, 1997-2000.

Member, Mental Health Advocates of Sun City Center, Sun City Center, Florida, 1997-2000.

Member, Board of Directors, Regional Mental Health/Mental Retardation Authority, Jefferson-Blount-St. Clair Counties, Alabama, 1993-1995.

### **Selected Media Activities and Recorded Presentations**

Interviewed for and cited in a New York Times article, published October 23, 2024, “When Dementia Changes a Loved One’s Personality” by Louisa Kamps.

[https://www.nytimes.com/2024/10/23/well/mind/caregivers-dementia-mood-changes-management.html?unlocked\\_article\\_code=1.UU4.oHHz.gQPL3dX1kOWs&smid=url-share](https://www.nytimes.com/2024/10/23/well/mind/caregivers-dementia-mood-changes-management.html?unlocked_article_code=1.UU4.oHHz.gQPL3dX1kOWs&smid=url-share)

Interviewed for and cited in a New York Times article, published May 16, 2024, “How to Care for Yourself as a Caregiver” by Louisa Kamps.

[https://www.nytimes.com/2024/05/16/well/mind/caregiver-health.html?unlocked\\_article\\_code=1.s00.15mU.4v7-L4gze-m5&smid=url-share](https://www.nytimes.com/2024/05/16/well/mind/caregiver-health.html?unlocked_article_code=1.s00.15mU.4v7-L4gze-m5&smid=url-share)

Interviewed for the Speaking of Psychology Podcast (American Psychological Association), November 2023. Topic: “Caregiving as a Source of Stress and Strength—with William Haley, PhD.” Available at <https://www.apa.org/news/podcasts/speaking-of-psychology/caregiving>

Continuing Education Workshop Presenter, American Psychological Association, December 2022. Topic: “Behavioral Symptoms in Dementia and their Impact on Caregiving: Updates to the Guidelines for the Evaluation of Dementia and Age-Related Cognitive Change.” Available at <https://www.apa.org/education-career/ce/dementia-age-003>

Invited Speaker, Purdue University Center for Aging and the Life Course Annual Symposium (virtual), September 2021. Topic: “Changes in Well-Being and Health after a Transition to Family Caregiving.” Available at

<https://www.youtube.com/watch?v=LIS5N7LPvIU&list=PL7uHvZEJ-aUIsUXatpykX7OvULRnsy61f&index=1&t=11s>

Interviewed for the Psychology of Aging Podcast, February 2021. Topic: “Lower Caregiver Stress with Proven Resilience Strategies—With William Haley, PhD.” Available at

<https://www.mentalhealthandaging.com/podcast/reduce-caregiver-stress-with-proven-resilience-strategies-with-william-haley-phd/>

Virtual presentation to Osher Lifelong Learning Institute, Northwestern University, November 2020. Topic: Aging and Ageism: Mental Health Issues in the Wake of COVID-19.

<https://intra2.cbcs.usf.edu/sas/video/?vid=1d>

Interviewed for the Working Daughter Podcast, January 2020, Episode #12. Available at <http://workingdaughterpodcast.com/2020/01/episode-12/>

### **Selected Committees and Service, University of South Florida**

Institute on Aging Executive Committee, 1996-2003.

Committee to Review the Institute on Aging and Ph.D. in Aging Studies Program, University of South Florida, 2002-2003.

Geriatric Education Center Program Committee, University of South Florida, 2000-2003.

Health and Allied Health Strategic Planning Task Force, USF Health Sciences Center, 1998-1999.

Search Committees, Director of Physical Therapy Program, 1997-1998; Director, Division of Geriatric Medicine, 1998-1999; Chair, Department of Aging and Mental Health, 1998-2000; Dean, College of Arts and Sciences, 2001-2002; Dean, College of Public Health, 2003-2004. Associate Dean for Research, College of Behavioral and Community Sciences, 2008-2009, 2012-2013.

Distinguished University Professor Discipline Review Committee, USF Academic Affairs, 2000, 2007.

College of Arts and Sciences, Tenure and Promotion Committee, 2000-2002.

Chair, College of Arts and Sciences, Tenure and Promotion Committee, 2001-2002.

College of Arts and Sciences ad hoc Midtenure Review Committee, 2002-2003.

College of Arts and Sciences Community Outreach Committee, 1996.

College of Arts and Sciences Ambassador to USF Community Campaign, 1996-1997, 2006-2007.

College of Arts and Sciences, CAS in 2010 Committee, 1998-2000.

College of Arts and Sciences Research Advisory Committee, 2001-2002.

College of Arts and Sciences Globalization Center Executive Committee, 2000-2002.

College of Arts and Sciences Distinguished University Professor Review Committee, 2002, 2003.

Chair, College of Arts and Sciences, Ad hoc Committee on Chairs' Evaluation Procedures, 2005-2006.

Center for Aging and Cancer Steering Committee, H. Lee Moffitt Cancer Center, 2003-2008.

Moffitt Cancer American Cancer Society Institutional Research Grant Review Committee, 2004-2012.

Executive Committee, Florida Alzheimer's Disease Center, 2005-2011.

Provost's Committee on Program Development and Teaching, Task Force on Integrated Interdisciplinary Inquiry, 2008-2009.

Center for Hospice, Palliative Care, and End of Life Studies Executive Committee, 2000-2007, 2008-2012.

Chair, School of Aging Studies Tenure and Promotion Committee, 2008-2015.

Chair, School of Aging Studies Ad Hoc Committee on Aging Studies Tenure and Promotion Guidelines, 2014-2015.

Co-Chair, College of Behavioral and Community Sciences Ad Hoc Governance Committee, 2009.

College of Behavioral and Community Sciences Postdoctoral Fellow Committee, 2009-2011.

College of Behavioral and Community Sciences Research Committee, 2009-2011, 2019.

College of Behavioral and Community Sciences Governance Document Ratification Committee, 2009-2010.

Chair, USF Tampa Faculty Ad Hoc Committee on Promotion and Tenure - Regulations and Guidelines, 2010-2012.

Chair, Faculty Council, College of Behavioral and Community Sciences, 2010-2011.

Member, Faculty Council, College of Behavioral and Community Sciences, 2010-2012, 2013-2015.

Member, Research Misconduct Investigation Committee, USF Division of Research Integrity & Compliance, 2011-2012.

Member, Ad Hoc Student Grievance Committees, College of Behavioral and Community Sciences, 2012, 2013.

Member, College of Behavioral and Community Sciences Tenure and Promotion Committee, 2015-2018.

Chair, College of Behavioral and Community Sciences Tenure and Promotion Committee, 2015-2016.

Member, Search Committee, School of Aging Studies, 2018-2019.

Member, College of Behavioral and Community Sciences Curriculum Committee, 2018-2022.

Member, General Education Council, University of South Florida, 2015-2022.

Faculty Advisor, USF Student Organization, “Youth Movement Against Alzheimer’s, 2021-2024.

Faculty Advisor, USF Student Organization, “Student Association for Aging Studies”, 2021-present.

Member, Ad-Hoc Committee to review College Tenure and Promotion Guidelines, 2020.

Member, USF Digital Communities Steering Committee, 2020-2022.

Co-Chair, USF Digital Communities Engagement and Data Analysis Work group, 2020-2022.

Member, Florida Mental Health Institute Advisory Committee, 2015-present.

Member, Ph.D. in Aging Studies Program Governance Committee, 1995-2011, 2017-present.

Member, USF Graduate Council, 2022-present.

Chair, Search Committee, Aging Studies Professor and Director, 2022-2023.

Member, Search Committee, Aging Studies Instructor, 2023.

Member, College of Behavioral and Community Sciences Tenure and Promotion Committee, 2022-2024.

Member, Search Committee, Aging Studies Assistant Professor, 2024-2025.

Chair, Faculty Evaluation Committee, School of Aging Studies, 2024.

Chair, Tenure and Promotion Committee, School of Aging Studies, 2024.

Member, Search Committee, Aging Studies Assistant Professor, 2024-2025.

### **Courses Taught**

Undergraduate: Psychology of Aging (face to face and web); Counseling for Older Adults (face to face and web); Introduction to Gerontology; Abnormal Psychology; Personality.



Graduate: Geriatric Assessment (web); Family Caregiving in Aging and Chronic Illness (face to face and web); Aging and Mental Disorders (web); Gerontological Counseling Theories and Practice (web); Psychological Aging: Interdisciplinary Perspectives; Proseminar in Aging Studies; Psychopathology; Health Psychology I; Psychology of Aging; Clinical and research practicum.

Numerous training workshops, continuing education, and guest lectures for state and local agencies, nursing homes, professional organizations, graduate and professional students, and community groups.

**References:** Available upon request