Live Web Workshops Schedule

Q4 2024

Click to view the complete Live Web Workshop catalog and enroll for a live web workshop.

Click to view the complete OnDemand catalog and watch workshops at your convenience.

NEW! Fidelity Live-Learning Playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. Choose a playlist to get started!

Intro to Saving and Investing

This Fidelity live-learning playlist can help you start your financial journey on the right foot. Learn the basics of budgeting, saving in your workplace retirement plan, and how to start investing.

Go to playlist

Get Ready to Retire

This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement. Learn about building an income plan, claiming Social Security, and paying for health care costs.

Go to playlist

NOVEMBER 2024

WEB WORKSHOPS - ***CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL***

**** Workshop also available OnDemand***

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

Monday	Tuesday	Wednesday	Thursday	Friday
				1 Take the First Step to Investing* **2 PM ET/ 1 PM CT/ 11 AM PT**
4 Create a Budget and Build Emergency Savings **(30 min)** **2 PM ET/ 1 PM CT/ 11 AM PT**	**5** Your College Savings Options* **12 PM ET/ 11 AM CT/ 9 AM PT**	**6** Learn the Basics of When and How to Claim Social Security* **2 PM ET/ 1 PM CT/ 11 AM PT**	**7** Prepare for the Reality of Health Care in Retirement* **12 PM ET/ 11 AM CT/ 9 AM PT** Fundamentals of Retirement Income Planning* **2 PM ET/ 1 PM CT/ 11 AM PT**	**8** Identify and Prioritize Savings Goals* **2 PM ET/ 1 PM CT/ 11 AM PT**
11 Prepare for the Reality of Health Care in Retirement* **2 PM ET/ 1 PM CT/ 11 AM PT** Navigating Market Volatility* **4 PM ET/ 3 PM CT/ 1 PM PT**	**12** Make the Most of Your Retirement Savings* **2 PM ET/ 1 PM CT/ 11 AM PT** Learn the Basics of When and How to Claim Social Security* **4 PM ET/ 3 PM CT/ 1 PM PT**	**13** Five Money Musts* **2 PM ET/ 1 PM CT/ 11 AM PT** Invest Confidently for Your Future* **4 PM ET/ 3 PM CT/ 1 PM PT**	**14** Quarterly Market Update **2 PM ET/ 1 PM CT/ 11 AM PT** Managing my money: Budget, emergency savings, and debt basics* **4 PM ET/ 3 PM CT/ 1 PM PT**	**15** Investing for Beginners **(30 min)** **12 PM ET/ 11 AM CT/ 9 AM PT**
18	**19** Prepare for the Reality of Health Care in Retirement* **2 PM ET/ 1 PM CT/ 11 AM PT** Preserving Your Savings for Future Generations* **4 PM ET/ 3 PM CT/ 1 PM PT**	**20** Retirement Basics (Saving for the Future You) **(30 min)** **2 PM ET/ 1 PM CT/ 11 AM PT** Quarterly Market Update **4 PM ET/ 3 PM CT/ 1 PM PT**	**21** Learn the Basics of When and How to Claim Social Security* **2 PM ET/ 1 PM CT/ 11 AM PT** Make the Most of Your Retirement Savings* **4 PM ET/ 3 PM CT/ 1 PM PT**	**22** Five Money Musts* **12 PM ET/ 11 AM CT/ 9 AM PT**
25 Tackle Debt and Understand Your Credit Score **(30 min)** **12 PM ET/ 11 AM CT/ 9 AM PT** Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family **1 PM ET/ 12 PM CT/ 10 AM PT**	**26** Quarterly Market Update **2 PM ET/ 1 PM CT/ 11 AM PT** Investing for Beginners **(30 min)** **4 PM ET/ 3 PM CT/ 1 PM PT**	**27** Create a Budget and Build Emergency Savings **(30 min)** **12 PM ET/ 11 AM CT/ 9 AM PT** Fundamentals of Retirement Income Planning* **4 PM ET/ 3 PM CT/ 1 PM PT**	**28** **THANKSGIVING DAY**	**29**