# PERT Quick Reference Guide (DR)

#### → Sign In

- 1. Access USF Single-Sign On portal
- 2. Type your User ID and Password
- 3. Click Sign In
- 4. Click Business Systems
- 5. Click FAST

### → Viewing FAST Project Information

- 1. Navigate: Main Menu>Effort Report System>Certify>FAST Project Information
- 2. Type Search criteria
- 3. Click Search
- 4. Click on row from Search Results to view details for a particular row
- 5. Use QReturn to Search File Next in List (\* Previous in List) to view additional projects

#### Sample FAST Project Information:

Project /Grant	Descr	Start Date	End Date	Spnsr Type	Sponsor ID	Reports To Sponsor	Proj Type	Team	Name	Proj Role	Descr 2
1234567800	Moon Walk	7/22/2008	7/21/2015	FED	9470	9470	OR	99999	Aldren, Buzz	PI	NIH
1234567800	Moon Walk	7/22/2008	7/21/2015	FED	9470	9470	OR	99999	Griff <i>,</i> Andy	СРІ	NIH

## → Retrieve and Review Effort Reporting Data

- 1. Navigate: Main Menu>Effort Report System>Use>Admin Effort Review
- 2. Type search criteria
- 3. Click Search
- 4. Click on row from Search Results to view details for a particular row
- 5. Use QReturn to Search Freevious in List to view additional data

## → Changing Effort Reporting Data

- 1. Navigate: Main Menu>Effort Report System>Use>Admin Effort Review
- 2. Type search criteria
- 3. Click Search
- 4. Click on row from Search Results to view details for a particular row
- 5. Click + (below Employee Level blue bar)
- 6. Make changes in Account Details area
- 7. If report is Lock Status: Locked for DR Review ; unlock by clicking
- 8. Click 💷 Save
- 9. Notify Certifier.
- 10. Use QReturn to Search File Next in List (TEPrevious in List) to view additional data

# → Correcting a Rejected Employee Effort Reporting Data

- 1. Navigate: Main Menu>Effort Report System>Use>Admin Effort Review
- 2. Type search criteria (search criteria must include a Y in the "Reject" field)
- 3. Click Search
- 4. Click + (below Employee Level blue bar)
- 5. Make changes in Account Details area
- 6. Change Review Status to Review Complete
- 7. Click (option only available for non OPS employees)
- 8. Click 🔲 Save)
- 9. Use QReturn to Search Freevious in List to view additional data

# PERT Quick Reference Guide (Certifier)

#### → Sign In

- 1. Access USF Single-Sign On portal
- 2. Type your User ID and Password
- 3. Click Sign In
- 4. Click Business Systems
- 5. Click FAST SELF-SERVICE

### → Certify My Effort Report

- 1. Navigate: Main Menu>Effort Report System>Certify>Effort Certification
- 2. Type FAST Emplid and an N in the Effort Certification field to retrieve only uncertified report(s)
- 3. Click Search
- 4. Click on row to certify
- 5. View Data
- 6. If correct click CERTEY
- 7. If incorrect: REJECT
- 8. Click in Comment box and type reason
- 9. Click REJECT
- 10. Use QReturn to Search File Next in List (TEPrevious in List) to view additional data

#### → Certify an OPS or Terminated Employee's Effort Report (Supervisors or Chairs Only)

- 1. Navigate: Main Menu>Effort Report System>Certify>Effort Certification
- 2. Type search criteria
- 3. Click Search
- 4. Click on row to certify
- 5. View Data
- 6. If correct click
- 7. If incorrect: REJECT
- 8. Click in Comment box and type reason
- 9. Click REJECT
- 10. Use QReturn to Search ( I Rext in List ) ( TEPrevious in List ) to view additional data

## → Locating all OPS Employees Effort Reports (PIs and CO-PIs only)

- 1. Navigate: Main Menu>Effort Report System>Certify>PI/Co-PI Certification for OPS
- 2. In the Empl ID: field enter the employee's ID number
- 3. Click on the row to be certified
- 4. View Data
- 5. If correct click CERTIFY
- 6. If incorrect: **REJECT**
- 7. Click in Comment box and type reason
- 8. Click REJECT
- 9. Use QReturn to Search Freevious in List to view additional data